

Vast Resources PLC
(the "Issuer")

(a company incorporated in England and Wales under the Companies Act 2006 on 5 April 2005 having its registered office at 6th Floor 60 Gracechurch Street, London, EC3V 0HR with company number 05414325).

Application for the admission to the Official List of The International Stock Exchange (the "**Exchange**") for up to US\$15,000,000 5 per cent. 2 year secured convertible bonds (the "**Bonds**").

Sponsored by

CAREY COMMERCIAL LIMITED

This Wrapper Document dated 26th March 2020 (the "**Wrapper**"), the Bond Issuance Deed constituting up to US\$15,000,000 5 per cent. 2 year secured convertible bonds (the "**Bond Issuance Deed**"), the Inter-creditor Agreement dated 29 January 2020 (the "**Inter-creditor Agreement**"), the movable mortgage agreement dated 21 January 2020 (the "**Movable Mortgage Agreement**"), the immovable mortgage agreement dated 20 January 2020 (the "**Immovable Mortgage Agreement**") the Articles of Association of the Issuer (the "**Articles**") are intended to and shall collectively comprise the Listing Document (the "**Listing Document**").

This Listing Document includes particulars given in compliance with the Listing Rules of The International Stock Exchange Authority Limited (the "**Authority**") for the purpose of giving information with regard to the Issuer and has been prepared solely for the purposes of the application for the listing of the Bonds on the Official List of the Exchange.

Subject as set out below the Issuer accepts full responsibility for the information contained in this Listing Document and to the best of the knowledge and belief of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in the Listing Document is in accordance with the facts and does not omit anything likely to affect the import of such information.

Neither the admission of the Bonds to the Official List nor the approval of the Listing Document pursuant to the listing requirements of the Authority shall constitute a warranty or representation by the Authority as to the competence of the service providers or any other party connected with the Issuer, the adequacy and accuracy of information contained in the Listing Document or the suitability of the Issuer for investment or for any other purpose.

These securities are only intended to be offered in the primary market to, and held by, investors who are particularly knowledgeable in investment matters.

The Bonds are expected to be listed on the Official List of The International Stock Exchange and dealings are expected to commence on or around 30 March 2020.

Approval
26 March 2020 *Ruy C*