

Notice of General Meeting

Vast Resources plc

(Incorporated and registered in England and Wales under the Companies Act 1985 with registered number 05414325)

Notice is hereby given that a General Meeting of Vast Resources plc (the "Company") will be held at the Company's registered office, 6th Floor, 60 Gracechurch Street, London EC3V 0HR at 10.30 a.m. on Tuesday 23 April 2019 for the purpose of considering and, if thought fit, passing the following resolutions, all of which will be proposed as ordinary resolutions.

1. That approval be given to the Transaction as defined and as described in the letter from the Chairman of the Company to Shareholders accompanying the Notice of General Meeting in which this Resolution is proposed, and accordingly that the Condition Precedent contained in the contracts effecting the Transaction be satisfied.
2. Subject to the passing of Resolution 1, that the Company's Accounting Reference Date be changed to 30 April so that the accounting period that would otherwise have come to an end on 31 March 2019 be extended so that it comes to an end on 30 April 2019.
3. That the period during which the warrants to which this Resolution applies may be exercised be extended to 31 December 2019 and that accordingly the Maturity Date in each of the respective Warrant Instruments be changed from 30 June 2019 to 31 December 2019. The warrants to which this Resolution applies are warrants to subscribe for Ordinary Shares in the Company at 0.5p per share as follows:
 - Such warrants granted to Placees or Subscribers as were issued pursuant to the Placing and Subscription to raise £855,000 announced on 6 July 2016
 - Warrants granted to Subscribers issued pursuant to the Open Offer to raise up to £1 million announced on 14 July 2016 and confirmed by Resolution passed at the General Meeting of the Company held on 30 July 2016
 - Warrants granted to Placees or Subscribers issued pursuant to the Supplementary Placing and Subscription to raise £364,900 announced on 11 August 2016

By Order of the Board

Ben Harber
Company Secretary

Registered Office:
6th Floor
60 Gracechurch Street
London
United Kingdom
EC3V 0HR

5 April 2019

NOTES

1. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy you may photocopy the form of proxy. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope. To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be lodged at the offices of the Company's registrars, Link Asset Services, 34 Beckenham Road, Beckenham, BR3 4TU by hand, or sent by post, so as to be received not less than 48 hours before the time fixed for the holding of the meeting (excluding any day which is not a business day) or any adjournment thereof (as the case may be).
2. To direct your proxy how to vote on the resolutions mark the appropriate box with an "X". To abstain from voting on a resolution, select the relevant "withheld" box. A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the meeting.
3. The completion and return of a form of proxy will not preclude a member from attending in person at the meeting and voting should he wish to do so. If you attend the meeting in person, your proxy appointment will automatically be terminated.
4. The Company has specified that only those members entered on the register of members at close of business on 17 April 2019 shall be entitled to attend and vote at the meeting in respect of the number of ordinary shares held in their name at that time. Changes to the register after close of business on 17 April 2019 shall be disregarded in determining the rights of any person to attend and vote at the meeting.
5. In the case of CREST members, by utilising the CREST electronic proxy appointment service in accordance with the procedures set out below and in each case must be received by the Company not less than 48 hours before the time of the meeting (excluding any day which is not a business day).
6. CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the General Meeting and any adjournment thereof by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s) should refer to their CREST sponsor or voting service provider(s), who will be able to take the appropriate action on their behalf.
7. In order for a proxy appointment, or instruction, made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's ("EUI") specifications and must contain the information required for such instructions, as described in the CREST Manual. The message regardless of whether it relates to the appointment of a proxy or to an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID RA 10) by the latest time(s) for receipt of proxy appointments specified in the Notice of Meeting. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5) of the Uncertificated Securities Regulations 2001. CREST members and where applicable, their CREST sponsors or voting service providers should note that EUI does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy instructions. It is therefore the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider(s), to procure that his or her CREST sponsor or voting service provider(s) take(s) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members and, where applicable, their CREST sponsors or voting service providers are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

You may submit your proxy electronically using The Share Portal service at www.signalshares.com