

Vast Resources plc

Form of Proxy for use at a General Meeting

I/we, a Member of **Vast Resources plc** (hereinafter referred to as 'the Company') and entitled to vote, hereby appoint the Chairman, or _____ as my/our proxy to attend and vote for me/us and on my/our behalf at the General Meeting of the Company to be held at the Company's registered office, 6th Floor, 60 Gracechurch Street, London EC3V 0HR on Thursday 31 January 2019 at 2.00 p.m. and at any adjournment thereof for the purpose of considering and, if thought fit, passing the following resolutions of which resolutions 1, 3 and 5 will be proposed as ordinary resolutions and resolutions 2, 4 and 6 will be proposed as special resolutions.

(Please indicate below how you wish your votes to be cast. If the form of proxy is returned without any indication as to how the proxy should vote on any particular matter, the proxy will vote as they think fit.)

Please mark with an "X" as appropriate

Resolutions	For	Against	Abstain
1 Ordinary Resolution To authorise the Directors to allot equity securities in connection with exploration for and mining of diamonds in Zimbabwe up to a total nominal amount of £2,000,000			
2 Special Resolution Subject to the passing of Resolution 1, to permit the Directors to allot such shares for cash consideration			
3 Ordinary Resolution To authorise the Directors to allot equity securities in connection with conversion rights under the \$3,000,000 bridge facility with the Bergen Global Opportunity Fund, LP up to a total nominal amount of £1,000,000			
4 Special Resolution Subject to the passing of Resolution 3, to permit the Directors to allot such shares for cash consideration			
5 Ordinary Resolution To authorise the Directors to allot equity securities in connection with the Baita Plai polymetallic mine, and for general working capital, up to a total nominal amount of £800,000			
6 Special Resolution Subject to the passing of Resolution 5, to permit the Directors to allot such shares for cash consideration			

Signature: Date:.....

Full name:.....

Address:

.....

NOTES

1. If you wish to appoint someone other than the Chairman of the Meeting as your proxy, please insert his/her name and delete "the Chairman of the Meeting or".
2. Please indicate how you wish your proxy to vote by marking with an "X" in the appropriate box.
3. Unless otherwise instructed the person appointed a proxy will exercise his/her discretion as to how he/she votes or whether he/she abstains from voting on any particular resolution as he/she thinks fit.
4. A corporation must seal this form of proxy or have it signed by an officer or attorney or other person authorised to sign.
5. In the case of joint holders the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.
6. Pursuant to regulation 41 of the Uncertificated Securities Regulations 2001 (as amended), members will be entitled to attend and vote at the meeting if they are registered on the Company's register of members at close of business on Tuesday 29 January 2019 (or in the case of an adjournment 48 hours before the time appointed for the adjourned meeting).
7. To be valid this form of proxy must reach **Link Asset Services, PXS, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU** not later than 2.00 p.m. on 29 January 2019. Lodgement of a form of proxy does not preclude a member from attending the Meeting and voting in person.
8. Shares held in uncertificated form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.